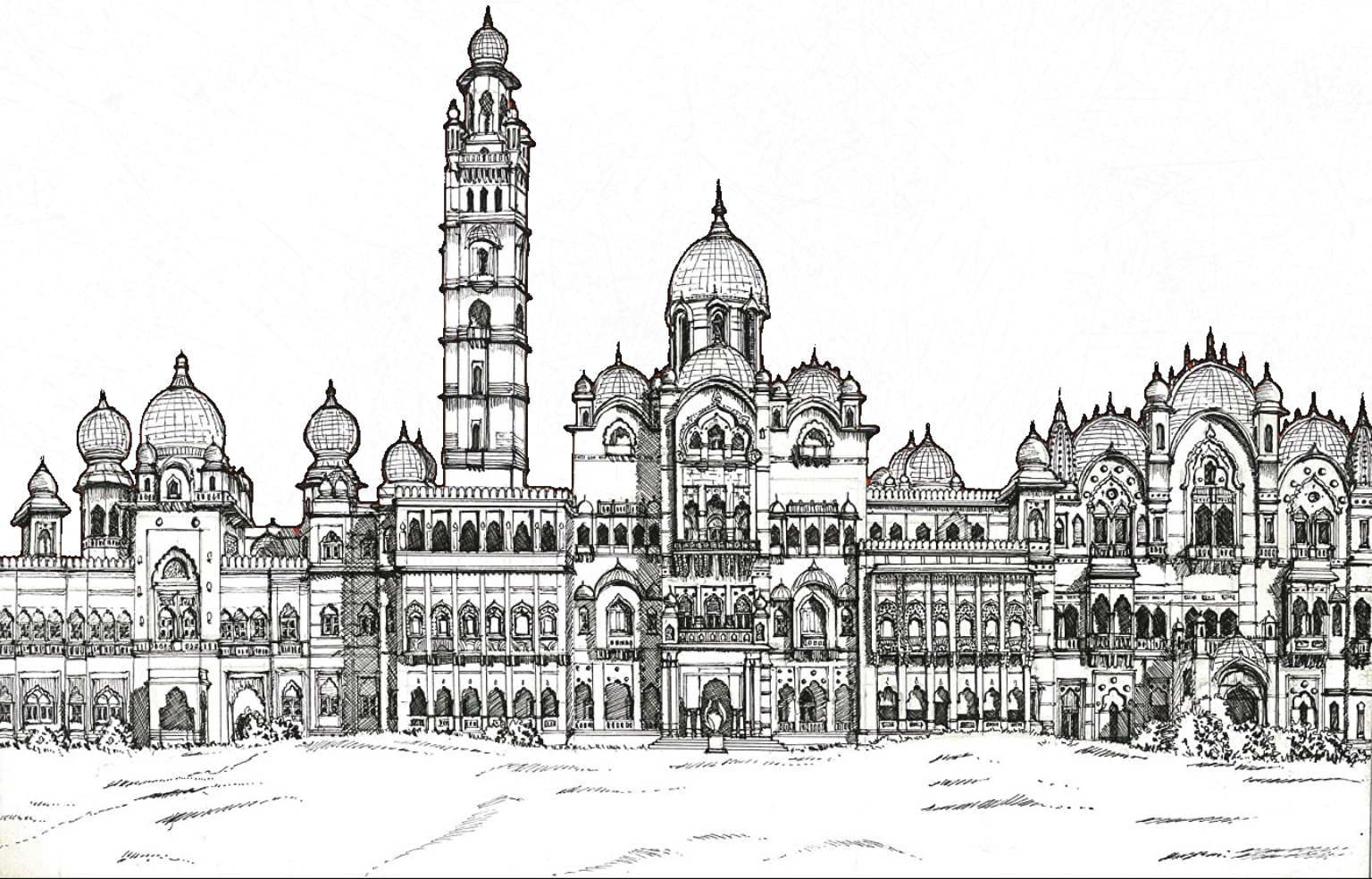




YOUR WEALTH CREATORS  
**SAI INVESTMENTS**



**PLANNING WITH  
OTHERS**



**PLANNING WITH  
US!**



Our stringent code of ethics places the client's needs above all others and demands uncompromising integrity in every aspect of our business.

Jay Patel is one of the leading financial planners and insurance advisors in Gujarat. With More than 15 years of experience he has been helping client create and manage wealth through means of Insurance policies, mutual funds & Other Financial Products along with complete financial planning and growth solutions.

## MISSION

Jay Patel strives, individual and corporate clients meet their insurance goals in accordance with the best available international standards for financial planning. Jay Patel & his team believe in partnering with customers to find the best solutions for current needs and future plans.



## VISION

Jay Patel visualizes providing innovative financial solutions with personalized service exceeding the customer's expectations.

# SERVICES

MUTUAL FUNDS

FIXED DEPOSITS

EQUITIES

RETIREMENT SOLUTION

INCOME REPLACEMENT

PORTFOLIO MANAGEMENT  
& ALTERNATE INVESTMENT  
FUND SERVICES

Bade Ghar Ka  
Sapna SIP Se  
Pura Ho Sakta Hai!  
**Ye Sahi Baat Hai!**

**Aaj Hi  
SIP Karo**



**JAY PATEL**

COT, MDRT-USA., CII (Award)-London,  
Corporate Club Member  
MBA (Insurance & Financial Planning)

# SERVICES

LIFE INSURANCE

HEALTH INSURANCE

GROUP INSURANCE

CAR INSURANCE

FIRE & BURGLARY INSURANCE

PERSONAL  
ACCIDENT INSURANCE



Bina Paise Se,  
Bhi Assets Ban Sakti  
Hain!  
**Ye Sahi Baat Hai!**

**Aaj Hi  
Insurance  
Karavavo!**



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# Stretch Yourself To Achieve **I-M-POSSIBLE!**

Invest ₹2,00,000 Monthly

Beyond Your Investment Threshold Only For **48 Months.**

Get **SWP [Systematic Withdrawal Plan]** of  
**₹12,00,000** / Annually For Lifetime For Monthly Expenses Or  
You Can Fulfill All Your Dreams Of Traveling, Luxury Goods, Luxury  
Cars And More.

Samajne Ke Liye  
**Aaj Hi  
Call Karo!**



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# Wise Words From The Man Himself!

Cash Is The  
King & Cash Flow Is  
The Kingdom.

**What Is The Best  
Investment?**  
There is nothing called  
Best Investment. It is in the  
MIX & there is no  
Standard Mix.

Jo Deta Hain  
Vo Future Mein  
Leta Hain.

Income - Expense  
= Savings ❌  
Income - Savings  
= Expense ✅

What Is The Best  
Time To Invest?  
**RIGHT NOW.**



## JAY PATEL

Corporate Club, MDRT-USA., CII (Award)-London,  
MBA (Insurance & Financial Planning)

**1200+**  
CLIENTS

**8000+**  
LIFE INSURANCE POLICY

**500 CRORE+**  
LIFE COVERAGE

Security Ke Bina  
Bhi Protection Mil  
Sakta Hain!  
**Ye Sahi Baat Hai!**

**Aaj Hi  
Fire & Burglary  
Insurance Karo!**



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# 1 CRORE+

MONTHLY SIP BOOK VALUE

# 135 CRORE+

ASSETS MANAGED [MUTUAL FUNDS AUM]

# 4000+

HEALTH, VEHICLE, FIRE &  
PERSONAL ACCIDENT  
INSURANCE

Aaj Hi  
SIP Karo

Financial Independence  
Ka Sapna SIP Se Pura  
Ho Sakta Ho!  
**Ye Sahi Baat Hai!**



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YOUR WEALTH CREATORS  
**SAI INVESTMENTS**

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SCAN FOR LOCATION